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INDIVIDUAL FINANCIAL STATEMENT IMPORTANT: Date and sign statement (For Wisconsin residents only)



| | D | ate of Financial Statement | | | | | | |
|---|--|---|---|--|--|--|--|--|
| Name | | | | | | | | |
| Address | | | | | | | | |
| То | | | ("Lender") | | | | | |
| For the purpose of obtaining credit from Lender and any fu | ture credit grar | nted by Lender, or to support the extension of credit already giv This statement is Lender. | en, I make the er's property. | | | | | |
| For Wisconsin residents only: I am married unr | married 🔲 leg | gally separated | | | | | | |
| Name of spouse | A | ddress | | | | | | |
| under § 766.70, Wis. Stats., adversely affects the interest of the entered into, is furnished a copy of the agreement, statement or INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BELU Individual Credit. If a married applicant is applying for in property of the applicant, but do not include individual papplicant must sign on page 2. Joint Credit with spouse as joint applicant. If married spouses. Both spouses must sign this statement. | creditor unless decree or has OW: ndividual cred property of the a applicants a | agreement, unilateral statement under § 766.59, Wis. Stats., of the creditor, prior to the time the credit is granted or an open-er actual knowledge of the adverse provision. it, complete this statement including all marital property and a non-applicant spouse. Include all liabilities of both spoure applying for joint credit, include all assets and all liabilities of both spoure applicant who is not your spouse. If a married applicant must complete a separate statement as if applying for include in the separate statement as if applying for include in the separate statement as if applying for include in the second sequence. | nd credit plan is d all individual uses. Only the bilities of both | | | | | |
| including all marital property and all individual property | of the applica | nt. Do not include any individual property of the non-app | licant spouse. | | | | | |
| Include all liabilities of the applicant and the applicant's sport For purposes of this statement: Marital property means assets acquired with my or my solution in Individual property means property owned (whether in prior to 1-1-86, however acquired, and property acquired) | spouse's income joint or sole need by me by gift | applicant must sign on page 2. e on or after 1-1-86; and ame) by me prior to marriage, prior to establishing residence in | | | | | | |
| ASSETS | | LIABILITIES OF APPLICANT AND SPOUSE | | | | | | |
| Cash on Hand and in Financial Institutions (Schedule A) | | Notes Payable – Lenders/Secured (Schedule E) | \$ | | | | | |
| Gov't and Listed Securities (Schedule B) | | Notes Payable – Lenders/Unsecured (Schedule E) | <u> </u> | | | | | |
| Unlisted Securities (Schedule B) | | Notes Payable Others (Schedule E) | | | | | | |
| Notes and Loans Receivable (Schedule F) | | Life Insurance Loans (Schedule C) | | | | | | |
| Homestead and Real Estate Owned (Schedule D) | | Due to Brokers | | | | | | |
| Automobiles | | Accounts Payable | | | | | | |
| Other Personal Property | | Unpaid Income Taxes | | | | | | |
| Cash Value Life Insurance (Schedule C) | | Real Estate Mortgage Payable (Schedule D) | | | | | | |
| Securities Held by Brokers in Margin Accts. | | Real Estate Taxes | | | | | | |
| Equity in Partnership | | Credit Cards | | | | | | |
| Equity in Proprietorship | | Other Debts (Itemize Below) | | | | | | |
| Vested Pension Benefits or Profit Sharing | | | | | | | | |
| Other Assets: (Itemize Below) | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | Total Liabilities | | | | | | |
| | | Assets less Liabilities = Net Worth | | | | | | |
| TOTAL ASSETS | \$ | TOTAL LIABILITIES and NET WORTH | \$ | | | | | |
| SOURCES OF INCOME FOR YEAR ENDED | | CONTINGENT LIABILITIES OF APPLICANT AND SPOUSE | | | | | | |
| Salaries & Bonuses* | <u> </u> | As Endorser, Co-Maker, or Guarantor \$ On Lease or Contracts \$ | | | | | | |
| | <u> </u> | Legal Claims \$ | | | | | | |
| | <u> </u> | Other (describe) | | | | | | |
| | 8 | | <u> </u> | | | | | |
| Other** | | | | | | | | |
| | | | | | | | | |
| not be revealed if you do not wish the Lender to consider this inc | income and in | come from medical insurance, disability or wage continuation insi | urance need | | | | | |
| PERSONAL INFORMATION | | Ocalist Occupito No | | | | | | |
| Home Telephone Employer(s) of Applicant(s) | | Social Security No. | | | | | | |
| Employer(s) of Applicant(s) Are any assets pledged or restricted other than indicated on the | e following sch | edules? If so, describe | | | | | | |
| Are you a defendant in any legal actions or suits? If so, describ | | oddioo. ii oo, doodiibo. | | | | | | |
| Are you a partner or officer in any other venture? If so, describ | | | | | | | | |
| Do you have a will? Yes No If so, name of Persona | | re. | · | | | | | |
| Have you ever been declared Bankrupt? If so, describe. | | | | | | | | |
| Date of Birth | | Driver's License No. and State | | | | | | |

| 00044.0 | e A – Casn, | Checking A | ccounts, S | avings Acc | counts, | & Certific | cates of D | epo | osit | | | | | | | |
|--|--|--|--|---|-------------------------------------|--|--|-----------------------|---|--|--------------------------------|--|----------------------------------|--------------------------|--|--------------------------------|
| Туре | Name of Financial Institution | | | | Amou | Amount In Name Of | | | ame Of: | | | | | | LEI ES | DGED NO |
| | | | | | | | | | | | | | | Ė |] | INC |
| | | | | | | | | | | | | | | ₽Ę | <u>]</u> | H |
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| 0.11.1. | D 110 0 | | | | | 41.1 | | | | | | | | | | |
| | | iovernment, | Listed & U | nlisted Se | curities | (List on s | separate s | shee | et if neces | ssary) | | | | | | |
| No. of Shares or Face Value (Of Description Bonds) | | Description* | | Owne | Owner | | | 1 | Market Value | | | | Y | NO NO | | |
| | | | | | | | | | | | | | | | <u>]</u>] | |
| | | | | | | | | | | | | | | Ę | <u>] </u> | |
| | | | | | | | | | | | | | | | | |
| | | re Restricted E surance Car | | | ations. | | | | | | | | _ | | | |
| Face Am | ount | Name of Co | mpany | | Owner | Owner | | Beneficiary | | <u>'</u> | | | CASH SU Value | | | NDER ans |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Schedule | D – Real E | state Owne | d | | | | | | | | | | | | | |
| Address & Type of Property | | | Owner | wner Cost Mkt. | | | Mkt. Value | lkt. Value MORTGAGE | | | | | | | | |
| | | | Acquired | | | | | | Amount | IVIONUN | іу ф | Maturity | | | | |
| | | | | | | | | - | | | | | | | | |
| Schedule | E – Names | s of Banks o | r Other Le | nders Whe | re Cred | it Has Be | en Obtain | ed | | | | | | | | |
| Name & Address of Lender Borrower | | er | D M | | Monthly Paymen | | Due | High Credit | | Current Balance | | | Sec. Unse | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Schedule | F – Notes | and Loans F | Receivable | | | | | | | | | | | | | |
| Unpaid Amount Name of Maker | | | | | Date Made S | | | Security Pledged | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | We may repo | ort information | about your | account to c | redit bur | eaus. Late | payments, | mis | ssed payme | ents, or oth | er defa | aults | on your | acco | unt | may b |
| I certify that additional statement questions a | at this financion information co without any fu about my cree | al statement is concerning my urther verification dit experience that materially | financial cou on. I authorizand other fin | ndition, inclu ze Lender to nancial relatio | ding, wit furnish s onships v | hout limitat uch informa vith Lender | tion, consur ation and ar to the exte | ner ny ot ent r | credit repo ther credit e not prohibite | orts, althou experiences ed by appli | gh Len s with n cable la | der inder inde index index in | may rely others a agree to | on th nd to notify | nis ans v Le | financia wer an ender. i |
| credit sta (1) I direc | anding, cre ct Lender at | dit capacity the addres nder with its nation when | character s above the | general r | eputation ormatic | on, perso on is unre | nal chara | cte iy t | ristics or ransactio | mode of | living | y wit | th its af with Le | filiat nder | es , ar | unles id ma |
| not be sr law, or (3 | nared by Le B) the inforn | nder with its nation when | s amiliates, provided t | (2) the into | ormatio ite woul | n constitu d constitu | utes "med ute a "con | ıca Isui | ıı ıntormat mer repoi | iion" as d t" under | etinec applic | un able | der app e federa | licar I law |)ie ' '. | reaera |
| It may be a | | nable by a fine | | | | | | | | | | | | | | |
| | | | | | | X | | | | | | | | | | |
| | | (Da | ate Signed) | | _ | | | | | Applicant Si | gnature | | | | | |
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| | | | | | | notic | married Wisc e of any cred red in the inte | onsii dit tra | ansaction to | I understand my spouse. | Lende The c | r may | / be requi | | | |

Applicant Signature